

## DETAILS OF CURRENT RUPEE LOANS OF THE CENTRAL GOVERNMENT

|              |                                                                |                           | As at the end of |           |           |           |           |                   | (In crores of Rupees) |
|--------------|----------------------------------------------------------------|---------------------------|------------------|-----------|-----------|-----------|-----------|-------------------|-----------------------|
| Name of Loan |                                                                | Earliest date of maturity | 1950-51          | 1999-2000 | 2000-2001 | 2001-2002 | 2002-2003 | Revised 2003-2004 | Budget 2004-2005      |
| 3%           | Loan, 1951-54                                                  | 15.09.1951                | 86.73            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 3%           | Loan, 1953-55                                                  | 15.07.1953                | 114.60           | ...       | ...       | ...       | ...       | ...               | ...                   |
| 2.25%        | Loan, 1954                                                     | 15.11.1954                | 35.06            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 3.50%        | Loan, 1954-59                                                  | 15.12.1954                | 12.87            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 4.50%        | Loan, 1955-60                                                  | 15.09.1955                | 9.06             | ...       | ...       | ...       | ...       | ...               | ...                   |
| 2.50%        | Loan, 1955                                                     | 01.10.1955                | 60.45            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 3%           | Victory Loan, 1957                                             | 01.09.1957                | 114.07           | ...       | ...       | ...       | ...       | ...               | ...                   |
| 4.50%        | Loan, 1958-68                                                  | 01.06.1958                | 5.85             | ...       | ...       | ...       | ...       | ...               | ...                   |
| 3%           | Second Victory Loan, 1959-61                                   | 15.08.1959                | 113.66           | ...       | ...       | ...       | ...       | ...               | ...                   |
| 2.75%        | Loan, 1960                                                     | 15.07.1960                | 45.63            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 4%           | Loan, 1960-70                                                  | 15.09.1960                | 63.30            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 2.50%        | Loan, 1961                                                     | 01.08.1961                | 57.01            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 2.75%        | Loan, 1962                                                     | 15.11.1962                | 75.87            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 3%           | Loan, 1963-65                                                  | 01.06.1963                | 116.17           | ...       | ...       | ...       | ...       | ...               | ...                   |
| 3%           | Loan, 1964                                                     | 15.06.1964                | 30.33            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 3%           | Funding Loan, 1966-68                                          | 01.10.1966                | 110.12           | ...       | ...       | ...       | ...       | ...               | ...                   |
| 3%           | First Development Loan, 1970-75                                | 15.10.1970                | 115.06           | ...       | ...       | ...       | ...       | ...               | ...                   |
| 2.75%        | Loan, 1976                                                     | 16.09.1976                | 14.77            | ...       | ...       | ...       | ...       | ...               | ...                   |
| 5.50%        | Loan, 2000                                                     | 11.04.2000                | ...              | 392.23    | ...       | ...       | ...       | ...               | ...                   |
| 13.25%       | Government Stock, 2000 (Conversion of 364 days Treasury Bills) | 27.04.2000                | ...              | 1584.56   | ...       | ...       | ...       | ...               | ...                   |
| 12.14%       | Government Stock, 2000                                         | 29.05.2000                | ...              | 3000.00   | ...       | ...       | ...       | ...               | ...                   |
| 10.75%       | Loan, 2000                                                     | 11.06.2000                | ...              | 206.76    | ...       | ...       | ...       | ...               | ...                   |
| 6.50%        | Loan, 2000                                                     | 01.07.2000                | ...              | 420.11    | ...       | ...       | ...       | ...               | ...                   |
|              | GOI Zero Coupon Bonds, 2000 (Third Series)                     | 13.07.2000                | ...              | 5000.00   | ...       | ...       | ...       | ...               | ...                   |
| 11.64%       | Government Stock, 2000                                         | 26.07.2000                | ...              | 2553.68   | ...       | ...       | ...       | ...               | ...                   |
|              | GOI Zero Coupon Bods (second Series)                           | 27.07.2000                | ...              | 3000.00   | ...       | ...       | ...       | ...               | ...                   |
| 13.25%       | Government Stock, 2000                                         | 28.07.2000                | ...              | 1000.00   | ...       | ...       | ...       | ...               | ...                   |
| 11.40%       | Government Stock, 2000                                         | 29.09.2000                | ...              | 6000.00   | ...       | ...       | ...       | ...               | ...                   |
| 13.85%       | Government Stock, 2000                                         | 27.12.2000                | ...              | 2000.00   | ...       | ...       | ...       | ...               | ...                   |
| 12.70%       | Government Stock, 2001                                         | 27.02.2001                | ...              | 820.85    | ...       | ...       | ...       | ...               | ...                   |
| 13.85%       | Government Stock, 2001 (on private placement basis)            | 25.03.2001                | ...              | 1500.00   | ...       | ...       | ...       | ...               | ...                   |
| 13.75        | Government Stock, 2001                                         | 25.05.2001                | ...              | 2000.00   | 2000.00   | ...       | ...       | ...               | ...                   |
| 12.08%       | Government Stock, 2001                                         | 28.06.2001                | ...              | 900.00    | 900.00    | ...       | ...       | ...               | ...                   |
| 5.75%        | Loan, 2001                                                     | 01.07.2001                | ...              | 225.84    | 225.84    | ...       | ...       | ...               | ...                   |
| 6.50%        | Loan, 2001                                                     | 01.07.2001                | ...              | 93.61     | 93.61     | ...       | ...       | ...               | ...                   |
| 11.55%       | Government Stock, 2001                                         | 02.07.2001                | ...              | 5398.72   | 5398.72   | ...       | ...       | ...               | ...                   |
| 7.50%        | Loan, 2001                                                     | 21.07.2001                | ...              | 304.28    | 304.28    | ...       | ...       | ...               | ...                   |
| 10.85%       | Government Stock, 2001                                         | 29.07.2001                | ...              | 5000.00   | 5000.00   | ...       | ...       | ...               | ...                   |
| 10.75%       | Loan, 2001                                                     | 05.08.2001                | ...              | 52.77     | 52.77     | ...       | ...       | ...               | ...                   |
| 11.75%       | Government Stock, 2001 (Conversion of 364 days Treasury Bills) | 25.08.2001                | ...              | 8078.36   | 8078.36   | ...       | ...       | ...               | ...                   |
| 11.00%       | Loan, 2001                                                     | 21.10.2001                | ...              | 50.69     | 50.69     | ...       | ...       | ...               | ...                   |
| 13.31%       | Government Stock, 2001                                         | 17.11.2001                | ...              | 848.03    | 848.03    | ...       | ...       | ...               | ...                   |
| 13.55%       | Government Stock, 2001                                         | 27.11.2001                | ...              | 2000.00   | 2000.00   | ...       | ...       | ...               | ...                   |
| 11.47%       | Government Stock, 2001                                         | 08.12.2001                | ...              | 1500.00   | 1500.00   | ...       | ...       | ...               | ...                   |
| 5.75%        | N.D. Loan, 2001                                                | 20.12.2001                | ...              | 47.16     | 47.16     | ...       | ...       | ...               | ...                   |
| 12.69        | Government Stock, 2002                                         | 10.05.2002                | ...              | 3000.00   | 3000.00   | 3000.00   | ...       | ...               | ...                   |
| 11%          | Loan, 2002                                                     | 11.05.2002                | ...              | 2951.98   | 2951.98   | 2951.98   | ...       | ...               | ...                   |
| 7.75%        | Loan, 2002                                                     | 24.05.2002                | ...              | 64.56     | 64.56     | 64.56     | ...       | ...               | ...                   |
| 13.80        | Government Stock, 2002                                         | 30.05.2002                | ...              | 1500.00   | 1500.00   | 1500.00   | ...       | ...               | ...                   |
| 13.40%       | Government Stock, 2002                                         | 16.06.2002                | ...              | 1000.00   | 1000.00   | 1000.00   | ...       | ...               | ...                   |
| 5.75%        | Loan, 2002                                                     | 15.07.2002                | ...              | 388.58    | 388.58    | 388.58    | ...       | ...               | ...                   |
| 12.75%       | Government Stock, 2002                                         | 05.08.2002                | ...              | 1000.00   | 1000.00   | 1000.00   | ...       | ...               | ...                   |

|              |                                                                   |                           | As at the end of |           |           |           |           | (In crores of Rupees) |                  |
|--------------|-------------------------------------------------------------------|---------------------------|------------------|-----------|-----------|-----------|-----------|-----------------------|------------------|
| Name of Loan |                                                                   | Earliest date of maturity | 1950-51          | 1999-2000 | 2000-2001 | 2001-2002 | 2002-2003 | Revised 2003-2004     | Budget 2004-2005 |
| 11.68%       | Government Stock, 2002                                            | 06.08.2002                | ...              | 2500.00   | 2500.00   | 2500.00   | ...       | ...                   | ...              |
| 11.15%       | Government Stock, 2002                                            | 01.09.2002                | ...              | 5000.00   | 5000.00   | 5000.00   | ...       | ...                   | ...              |
| 13.82%       | Government Stock, 2002                                            | 18.09.2002                | ...              | 2000.00   | 2000.00   | 2000.00   | ...       | ...                   | ...              |
| 6.50%        | Loan, 2002                                                        | 16.10.2002                | ...              | 310.25    | 310.25    | 310.25    | ...       | ...                   | ...              |
| 11.55%       | Government Stock, 2002                                            | 15.11.2002                | ...              | 2000.00   | 2000.00   | 2000.00   | ...       | ...                   | ...              |
| 6%           | Capital Indexed Bonds, 2002                                       | 29.12.2002                | ...              | 704.52    | 704.52    | 704.52    | ...       | ...                   | ...              |
| 11.10%       | Government Stock, 2003                                            | 07.04.2003                | ...              | 4000.00   | 6500.00   | 6500.00   | 6500.00   | ...                   | ...              |
| 5.75%        | Loan, 2003                                                        | 12.05.2003                | ...              | 378.43    | 378.43    | 378.43    | 378.43    | ...                   | ...              |
| 11.00%       | Loan, 2003                                                        | 23.05.2003                | ...              | 192.94    | 192.94    | 192.94    | 192.94    | ...                   | ...              |
| 11.75%       | Government Stock, 2003                                            | 02.07.2003                | ...              | 2000.00   | 2000.00   | 2000.00   | 2000.00   | ...                   | ...              |
| 11.83%       | Government Stock, 2003                                            | 17.07.2003                | ...              | 3000.00   | 3000.00   | 3000.00   | 3000.00   | ...                   | ...              |
| 6.50%        | Loan, 2003                                                        | 26.07.2003                | ...              | 396.45    | 396.45    | 396.45    | 396.45    | ...                   | ...              |
| 11.78%       | Government Stock, 2003                                            | 14.08.2003                | ...              | 5000.00   | 5000.00   | 5000.00   | 5000.00   | ...                   | ...              |
| 12.50%       | Government Stock, 2004<br>(Conversion of 364 days Treasury Bills) | 23.03.2004                | ...              | 11225.67  | 11225.67  | 11225.67  | 11225.67  | ...                   | ...              |
| 11.57%       | Government Stock, 2004                                            | 25.03.2004                | ...              | 4000.00   | 4000.00   | 4000.00   | 4000.00   | ...                   | ...              |
| 11.50%       | Government Stock, 2004                                            | 09.05.2004                | ...              | 4000.00   | 4000.00   | 4000.00   | 4000.00   | 4000.00               | ...              |
| 11.00%       | Loan, 2004                                                        | 15.05.2004                | ...              | 12.43     | 12.43     | 12.43     | 12.43     | 12.43                 | ...              |
| 12.35%       | Government Stock, 2004                                            | 24.05.2004                | ...              | 1200.00   | 1200.00   | 1200.00   | 1200.00   | 1200.00               | ...              |
| 9.50%        | Loan, 2004                                                        | 01.06.2004                | ...              | 320.59    | 320.59    | 320.59    | 320.59    | 320.59                | ...              |
| 12.59%       | Government Stock, 2004                                            | 18.06.2004                | ...              | 6685.86   | 6685.86   | 6685.86   | 6685.86   | 6685.86               | ...              |
| 11.75%       | Government Stock, 2004                                            | 19.06.2004                | ...              | 1645.57   | 5645.57   | 5645.57   | 5645.57   | 5645.57               | ...              |
| 6.50%        | Loan, 2004                                                        | 20.06.2004                | ...              | 411.96    | 411.96    | 411.96    | 411.96    | 411.96                | ...              |
| 11.95%       | Government Stock, 2004                                            | 24.07.2004                | ...              | 2500.00   | 2500.00   | 2500.00   | 2500.00   | 2500.00               | ...              |
| 11.98%       | Government Stock, 2004                                            | 08.09.2004                | ...              | 8000.00   | 8000.00   | 8000.00   | 8000.00   | 8000.00               | ...              |
| 11.30%       | Loan, 2004                                                        | 27.10.2004                | ...              | 539.56    | 539.56    | 539.56    | 539.56    | 539.56                | ...              |
| 9.90%        | Government Stock, 2005                                            | 22.04.2005                | ...              | ...       | 3000.00   | 3000.00   | 3000.00   | 3000.00               | 3000.00          |
| 13.75%       | Government Stock, 2005                                            | 05.05.2005                | ...              | 1000.00   | 1000.00   | 1000.00   | 1000.00   | 1000.00               | 1000.00          |
| 10.50%       | Loan, 2005                                                        | 21.05.2005                | ...              | 470.22    | 470.22    | 470.22    | 470.22    | 470.22                | 470.22           |
| 14.00%       | Government Stock, 2005                                            | 08.06.2005                | ...              | 4209.66   | 4209.66   | 4209.66   | 4209.66   | 4209.66               | 4209.66          |
| 11.25%       | Loan, 2005                                                        | 11.06.2005                | ...              | 1338.23   | 1338.23   | 1338.23   | 1338.23   | 1338.23               | 1338.23          |
| 10.20%       | Government Stock, 2005                                            | 12.07.2005                | ...              | ...       | 3000.00   | 3000.00   | 3000.00   | 3000.00               | 3000.00          |
| 11.19%       | Government Stock, 2005                                            | 12.08.2005                | ...              | 6000.00   | 6000.00   | 6000.00   | 6000.00   | 6000.00               | 6000.00          |
| 14.00%       | Government Stock, 2005                                            | 11.09.2005                | ...              | 4482.63   | 4482.63   | 4482.63   | 4482.63   | 4482.63               | 4482.63          |
| 6.50%        | Loan, 2005                                                        | 01.10.2005                | ...              | 464.97    | 464.97    | 464.97    | 464.97    | 464.97                | 464.97           |
| 8.25%        | Loan, 2005                                                        | 11.10.2005                | ...              | 664.79    | 664.79    | 664.79    | 664.79    | 664.79                | 664.79           |
| 14.00%       | Government Stock, 2006                                            | 25.03.2006                | ...              | 3000.00   | 3000.00   | 3000.00   | 3000.00   | 3000.00               | 3000.00          |
| 11.68%       | Government Stock, 2006                                            | 10.04.2006                | ...              | 5000.00   | 7500.00   | 7500.00   | 7500.00   | 7500.00               | 7500.00          |
| 11.75%       | Government Stock, 2006                                            | 16.04.2006                | ...              | 9000.00   | 9000.00   | 9000.00   | 9000.00   | 9000.00               | 9000.00          |
| 11.50%       | Loan, 2006                                                        | 12.05.2006                | ...              | 5259.55   | 5259.55   | 5259.55   | 5259.55   | 5259.55               | 5259.55          |
| 6.75%        | Loan, 2006                                                        | 15.05.2006                | ...              | 788.78    | 788.78    | 788.78    | 788.78    | 788.78                | 788.78           |
| 13.85%       | Government Stock, 2006                                            | 24.06.2006                | ...              | 5000.00   | 5000.00   | 5000.00   | 5000.00   | 4130.00               | 4130.00          |
| 11.00%       | Government Stock, 2006                                            | 28.07.2006                | ...              | ...       | 3000.00   | 3000.00   | 3000.00   | 3000.00               | 3000.00          |
| 11.25%       | Loan, 2006                                                        | 05.08.2006                | ...              | 109.59    | 109.59    | 109.59    | 109.59    | 109.59                | 109.59           |
| 13.85%       | Government Stock, 2006                                            | 26.08.2006                | ...              | 2000.00   | 2000.00   | 2000.00   | 2000.00   | 1700.00               | 1700.00          |
| 11.50%       | Loan, 2006 (Second Series)                                        | 21.10.2006                | ...              | 26.02     | 26.02     | 26.02     | 26.02     | 26.02                 | 26.02            |
|              | Government of India Floating Rate Bonds, 2006                     | 22.11.2006                | ...              | ...       | ...       | 2000.00   | 2000.00   | 2000.00               | 2000.00          |
| 13.65%       | Government Stock, 2007                                            | 21.02.2007                | ...              | 1000.00   | 1000.00   | 1000.00   | 1000.00   | 1000.00               | 1000.00          |
| 12.50%       | Loan, 2007                                                        | 25.03.2007                | ...              | 1209.90   | 1209.90   | 1209.90   | 1209.90   | 1064.90               | 1064.90          |
| 13.05%       | Government Stock, 2007                                            | 22.04.2007                | ...              | 8000.00   | 8000.00   | 8000.00   | 8000.00   | 7700.00               | 7700.00          |
| 11.90%       | Government Stock, 2007                                            | 28.05.2007                | ...              | 9500.00   | 13500.00  | 13500.00  | 13500.00  | 13500.00              | 13500.00         |
| 11.50%       | Loan, 2007                                                        | 05.10.2007                | ...              | 4356.97   | 4356.97   | 4356.97   | 4356.97   | 4356.97               | 4356.97          |
| 6.75%        | Loan, 2007                                                        | 22.11.2007                | ...              | 621.49    | 621.49    | 621.49    | 621.49    | 621.49                | 621.49           |
| 4.69%        | Government Stock, 2008                                            | 02.01.2008                | ...              | ...       | ...       | ...       | ...       | 6500.00               | 6500.00          |
| 9.50%        | Loan, 2008                                                        | 20.02.2008                | ...              | 672.48    | 672.48    | 672.48    | 672.48    | 672.48                | 672.48           |
| 12.15%       | Government Stock, 2008                                            | 25.03.2008                | ...              | 2000.00   | 2000.00   | 2000.00   | 2000.00   | 525.00                | 525.00           |
| 12.00%       | Government Stock, 2008                                            | 02.05.2008                | ...              | 12000.00  | 12000.00  | 12000.00  | 12000.00  | 12000.00              | 12000.00         |
| 11.50%       | Loan, 2008                                                        | 23.05.2008                | ...              | 6976.68   | 6976.68   | 6976.68   | 6976.68   | 6976.68               | 6976.68          |
| 12.10%       | Government Stock, 2008                                            | 19.06.2008                | ...              | 3384.74   | 3384.74   | 3384.74   | 3384.74   | 3384.74               | 3384.74          |
| 10.80%       | Loan, 2008                                                        | 22.07.2008                | ...              | 361.81    | 361.81    | 361.81    | 361.81    | 361.81                | 361.81           |
| 12.22%       | Government Stock, 2008                                            | 24.07.2008                | ...              | 1500.00   | 1500.00   | 1500.00   | 1500.00   | 1295.00               | 1295.00          |

|              |                                               |                           | As at the end of |           |           |           |           | (In crores of Rupees) |                  |
|--------------|-----------------------------------------------|---------------------------|------------------|-----------|-----------|-----------|-----------|-----------------------|------------------|
| Name of Loan |                                               | Earliest date of maturity | 1950-51          | 1999-2000 | 2000-2001 | 2001-2002 | 2002-2003 | Revised 2003-2004     | Budget 2004-2005 |
| 11.40%       | Government Stock, 2008                        | 31.08.2008                | ...              | ...       | 6000.00   | 10000.00  | 10000.00  | 10000.00              | 10000.00         |
| 12.25%       | Government Stock, 2008                        | 08.09.2008                | ...              | 6000.00   | 6000.00   | 6000.00   | 6000.00   | 5510.00               | 5510.00          |
| 6.65%        | Government Stock, 2009                        | 05.04.2009                | ...              | ...       | ...       | ...       | 3000.00   | 5886.80               | 5886.80          |
| 11.99%       | Government Stock, 2009                        | 07.04.2009                | ...              | 10500.00  | 13500.00  | 13500.00  | 13500.00  | 13500.00              | 13500.00         |
| 11.50%       | Loan, 2009                                    | 15.05.2009                | ...              | 7997.74   | 7997.74   | 7997.74   | 7997.74   | 4504.74               | 4504.74          |
| 7%           | Loan, 2009                                    | 25.05.2009                | ...              | 1197.44   | 1197.44   | 1197.44   | 1197.44   | 1197.44               | 1197.44          |
|              | Government of India Floating Rate Bonds, 2009 | 06.12.2009                | ...              | ...       | ...       | 3000.00   | 3000.00   | 3000.00               | 3000.00          |
| 12.29%       | Government Stock, 2010                        | 29.01.2010                | ...              | 6500.00   | 11500.00  | 11500.00  | 11500.00  | 11500.00              | 11500.00         |
| 7.50%        | Loan, 2010                                    | 12.05.2010                | ...              | 1456.22   | 1456.22   | 1456.22   | 1456.22   | 1456.22               | 1456.22          |
| 7.55%        | Government Stock, 2010                        | 14.05.2010                | ...              | ...       | ...       | ...       | 7000.00   | 7000.00               | 7000.00          |
| 11.50%       | Loan, 2010                                    | 11.06.2010                | ...              | 7152.81   | 7152.81   | 7152.81   | 7152.81   | 7152.81               | 7152.81          |
| 12.25%       | Government Stock, 2010                        | 02.07.2010                | ...              | 1000.00   | 9500.00   | 9500.00   | 9500.00   | 8515.00               | 8515.00          |
| 11.30%       | Government Stock, 2010                        | 28.07.2010                | ...              | ...       | 9000.00   | 9000.00   | 9000.00   | 9000.00               | 9000.00          |
| 8.75%        | Loan, 2010                                    | 13.12.2010                | ...              | 500.22    | 500.22    | 500.22    | 500.22    | 500.22                | 500.22           |
| 12.32%       | Government Stock, 2011                        | 29.01.2011                | ...              | 11000.00  | 11000.00  | 11000.00  | 11000.00  | 9462.00               | 9462.00          |
| 6.57%        | Government Stock, 2011                        | 24.02.2011                | ...              | ...       | ...       | ...       | 7500.00   | 7500.00               | 7500.00          |
| 8%           | Loan, 2011                                    | 27.04.2011                | ...              | 1477.92   | 1477.92   | 1477.92   | 1477.92   | 1472.92               | 1472.92          |
| 10.95%       | Government Stock, 2011                        | 30.05.2011                | ...              | ...       | 8000.00   | 12000.00  | 12000.00  | 12000.00              | 12000.00         |
| 9.39%        | Government Stock, 2011                        | 02.07.2011                | ...              | ...       | ...       | 9000.00   | 14000.00  | 14000.00              | 14000.00         |
| 11.50%       | Loan, 2011                                    | 05.08.2011                | ...              | 3745.36   | 3745.36   | 3745.36   | 3745.36   | 2861.36               | 2861.36          |
|              | Government of India Floating Rate Bonds, 2011 | 08.08.2011                | ...              | ...       | ...       | ...       | ...       | 6000.00               | 6000.00          |
| 12.00%       | Loan, 2011                                    | 21.10.2011                | ...              | 3386.91   | 3386.91   | 3386.91   | 3386.91   | 3246.91               | 3246.91          |
| 11.50%       | Government Stock, 2011                        | 24.11.2011                | ...              | ...       | 3000.00   | 11000.00  | 11000.00  | 11000.00              | 11000.00         |
| 6.85%        | Government Stock, 2012                        | 05.04.2012                | ...              | ...       | ...       | ...       | 4000.00   | 10000.00              | 10000.00         |
| 7.40%        | Government Stock, 2012                        | 03.05.2012                | ...              | ...       | ...       | ...       | 16000.00  | 16000.00              | 16000.00         |
| 10.25%       | Loan, 2012                                    | 01.06.2012                | ...              | 1755.13   | 1755.13   | 1755.13   | 1755.13   | 1574.13               | 1574.13          |
| 6.72%        | Government Stock, 2007/12                     | 18.07.2012                | ...              | ...       | ...       | ...       | 3000.00   | 3000.00               | 3000.00          |
| 11.03%       | Government Stock, 2012                        | 18.07.2012                | ...              | ...       | 9500.00   | 13500.00  | 13500.00  | 13500.00              | 13500.00         |
| 9.40%        | Government Stock, 2012                        | 11.09.2012                | ...              | ...       | ...       | 5000.00   | 11000.00  | 11000.00              | 11000.00         |
|              | Government of India Floating Rate Bonds, 2012 | 10.11.2012                | ...              | ...       | ...       | ...       | ...       | 5000.00               | 5000.00          |
| 9%           | Loan, 2013                                    | 24.05.2013                | ...              | 1999.33   | 1999.33   | 1999.33   | 1999.33   | 1751.33               | 1751.33          |
| 9.81%        | Government Stock, 2013                        | 30.05.2013                | ...              | ...       | ...       | 11000.00  | 11000.00  | 11000.00              | 11000.00         |
| 12.40%       | Government Stock, 2013                        | 20.08.2013                | ...              | 13691.91  | 13691.91  | 13691.91  | 13691.91  | 11983.91              | 11983.91         |
| 7.27%        | Government Stock, 2013                        | 03.09.2013                | ...              | ...       | ...       | ...       | 4000.00   | 10000.00              | 10000.00         |
| 6.72%        | Government Stock, 2014                        | 24.02.2014                | ...              | ...       | ...       | ...       | 5500.00   | 11273.60              | 11273.60         |
| 7.37%        | Government Stock, 2014                        | 16.04.2014                | ...              | ...       | ...       | ...       | ...       | 10000.00              | 10000.00         |
|              | Government of India Floating Rate Bonds, 2014 | 20.05.2014                | ...              | ...       | ...       | ...       | ...       | 5000.00               | 5000.00          |
| 10%          | Loan, 2014                                    | 30.05.2014                | ...              | 2333.26   | 2333.26   | 2333.26   | 2333.26   | 2333.26               | 2333.26          |
| 10.50%       | Loan, 2014                                    | 29.10.2014                | ...              | 1755.10   | 1755.10   | 1755.10   | 1755.10   | 1755.10               | 1755.10          |
| 11.83%       | Government Stock, 2014                        | 12.11.2014                | ...              | 11500.00  | 11500.00  | 11500.00  | 11500.00  | 11500.00              | 11500.00         |
| 10.47%       | Government Stock, 2015                        | 12.02.2015                | ...              | ...       | 3000.00   | 7000.00   | 7000.00   | 6430.00               | 6430.00          |
| 10.79%       | Government Stock, 2015                        | 19.05.2015                | ...              | ...       | 2683.45   | 2683.45   | 2683.45   | 2683.45               | 2683.45          |
| 11.50%       | Loan, 2015                                    | 21.05.2015                | ...              | 4173.50   | 4173.50   | 4173.50   | 4173.50   | 3560.50               | 3560.50          |
| 11.43%       | Government Stock, 2015                        | 07.08.2015                | ...              | ...       | 12000.00  | 12000.00  | 12000.00  | 12000.00              | 12000.00         |
| 7.38%        | Government Stock, 2015                        | 03.09.2015                | ...              | ...       | ...       | ...       | 5000.00   | 10000.00              | 10000.00         |
| 9.85%        | Government Stock, 2015                        | 16.10.2015                | ...              | ...       | ...       | 10000.00  | 10000.00  | 10000.00              | 10000.00         |
| 10.71%       | Government Stock, 2016                        | 19.04.2016                | ...              | ...       | ...       | 9000.00   | 9000.00   | 9000.00               | 9000.00          |
| 12.30%       | Government Stock, 2016                        | 02.07.2016                | ...              | 11629.85  | 13129.85  | 13129.84  | 13129.84  | 13129.84              | 13129.84         |
| 8.07%        | Government Stock, 2017                        | 15.01.2017                | ...              | ...       | ...       | 10000.00  | 14000.00  | 14000.00              | 14000.00         |
| 7.49%        | Government Stock, 2017                        | 16.04.2017                | ...              | ...       | ...       | ...       | 10000.00  | 10000.00              | 10000.00         |
|              | Government of India Floating Rate Bonds, 2017 | 02.07.2017                | ...              | ...       | ...       | ...       | 3000.00   | 3000.00               | 3000.00          |
| 7.46%        | Government Stock, 2017                        | 28.08.2017                | ...              | ...       | ...       | ...       | 13000.00  | 15886.80              | 15886.80         |
| 6.25%        | Government Stock, 2018                        | 02.01.2018                | ...              | ...       | ...       | ...       | ...       | 10886.80              | 10886.80         |
| 10.45%       | Government Stock, 2018                        | 30.04.2018                | ...              | ...       | ...       | 4000.00   | 4000.00   | 3716.00               | 3716.00          |
| 5.69%        | Government Stock, 2018                        | 25.09.2018                | ...              | ...       | ...       | ...       | ...       | 5000.00               | 5000.00          |
| 12.60%       | Government Stock, 2018                        | 23.11.2018                | ...              | 12631.88  | 12631.88  | 12631.88  | 12631.88  | 12631.88              | 12631.88         |
| 5.64%        | Government Stock, 2019                        | 02.01.2019                | ...              | ...       | ...       | ...       | ...       | 5000.00               | 5000.00          |
| 6.05%        | Government Stock, 2019                        | 12.06.2019                | ...              | ...       | ...       | ...       | ...       | 4000.00               | 4000.00          |

|                                                                         |                        |                           | As at the end of |                  |                  |                  |                  | (In crores of Rupees) |                  |
|-------------------------------------------------------------------------|------------------------|---------------------------|------------------|------------------|------------------|------------------|------------------|-----------------------|------------------|
| Name of Loan                                                            |                        | Earliest date of maturity | 1950-51          | 1999-2000        | 2000-2001        | 2001-2002        | 2002-2003        | Revised 2003-2004     | Budget 2004-2005 |
| 10.03%                                                                  | Government Stock, 2019 | 09.08.2019                | ...              | ...              | ...              | 2000.00          | 6000.00          | 6000.00               | 6000.00          |
| 6.35%                                                                   | Government Stock, 2020 | 02.02.2020                | ...              | ...              | ...              | ...              | ...              | 6000.00               | 6000.00          |
| 10.70%                                                                  | Government Stock, 2020 | 22.04.2020                | ...              | ...              | 6000.00          | 6000.00          | 6000.00          | 6000.00               | 6000.00          |
| 11.60%                                                                  | Government Stock, 2020 | 27.12.2020                | ...              | ...              | 1000.00          | 5000.00          | 5000.00          | 5000.00               | 5000.00          |
| 10.25%                                                                  | Government Stock, 2021 | 30.05.2021                | ...              | ...              | ...              | 13213.32         | 13213.32         | 13213.32              | 13213.32         |
| 8.35%                                                                   | Government Stock, 2022 | 14.05.2022                | ...              | ...              | ...              | ...              | 13000.00         | 13000.00              | 13000.00         |
| 6.30%                                                                   | Government Stock, 2023 | 09.04.2023                | ...              | ...              | ...              | ...              | ...              | 7000.00               | 7000.00          |
| 6.17%                                                                   | Government Stock, 2023 | 12.06.2023                | ...              | ...              | ...              | ...              | ...              | 6000.00               | 6000.00          |
| 10.18%                                                                  | Government Stock, 2026 | 11.09.2026                | ...              | ...              | ...              | 8000.00          | 15000.00         | 15000.00              | 15000.00         |
| 6.01%                                                                   | Government Stock, 2028 | 25.03.2028                | ...              | ...              | ...              | ...              | ...              | 8000.00               | 8000.00          |
| 6.13%                                                                   | Government Stock, 2028 | 04.06.2028                | ...              | ...              | ...              | ...              | ...              | 6000.00               | 6000.00          |
| 7.95%                                                                   | Government Stock, 2032 | 28.08.2032                | ...              | ...              | ...              | ...              | 5000.00          | 12000.00              | 12000.00         |
| 3%                                                                      | Loan, 1896-97          |                           | 8.93             | ...              | ...              | ...              | ...              | ...                   | ...              |
| 3%                                                                      | Conversion Loan, 1946  |                           | 248.92           | ...              | ...              | ...              | ...              | ...                   | ...              |
| Loans matured but not collected by the holders till the end of the year |                        |                           | 6.49             | 171.95           | 397.52           | 408.28           | 416.15           | 416.15                | 416.15           |
| Further loans to be floated in 2003-04                                  |                        |                           | ...              | ...              | ...              | ...              | ...              | 6990.04               | 6990.04          |
| New loans to be floated in 2004-05                                      |                        |                           | ...              | ...              | ...              | ...              | ...              | ...                   | 124817.15        |
| New loans to be floated under MSS in 2004-05                            |                        |                           | ...              | ...              | ...              | ...              | ...              | ...                   | 25000.00         |
| <b>TOTAL-CURRENT LOANS</b>                                              |                        |                           | <b>1444.95</b>   | <b>355862.04</b> | <b>428792.87</b> | <b>516517.48</b> | <b>619105.46</b> | <b>704902.01</b>      | <b>825403.19</b> |

**ANNEXURE 4A****SPECIAL SECURITIES CONVERTED INTO MARKETABLE SECURITIES**

|              |                        |                           | As at the end of |                 |                 |                 |                 | (In crores of Rupees) |                  |
|--------------|------------------------|---------------------------|------------------|-----------------|-----------------|-----------------|-----------------|-----------------------|------------------|
| Name of Loan |                        | Earliest date of maturity | 1950-51          | 1999-2000       | 2000-2001       | 2001-2002       | 2002-2003       | Revised 2003-2004     | Budget 2004-2005 |
| 11.15%       | Government Stock, 2002 | 01.09.2002                | ...              | 5000.00         | 5000.00         | 5000.00         | ...             | ...                   | ...              |
| 12.59%       | Government Stock, 2004 | 18.06.2004                | ...              | 5000.00         | 5000.00         | 5000.00         | 5000.00         | 5000.00               | ...              |
| 11.19%       | Government Stock, 2005 | 12.08.2005                | ...              | 5000.00         | 5000.00         | 5000.00         | 5000.00         | 5000.00               | 5000.00          |
| 6.18%        | Government Stock, 2005 | 03.09.2005                | ...              | ...             | ...             | ...             | 3000.00         | 3000.00               | 3000.00          |
| 4.83%        | Government Stock, 2006 | 28.08.2006                | ...              | ...             | ...             | ...             | ...             | 3500.00               | 3500.00          |
| 13.05%       | Government Stock, 2007 | 22.04.2007                | ...              | 5000.00         | 5000.00         | 5000.00         | 5000.00         | 5000.00               | 5000.00          |
| 5.73%        | Government Stock, 2008 | 02.01.2008                | ...              | ...             | ...             | ...             | 4000.00         | 4000.00               | 4000.00          |
| 4.88%        | Government Stock, 2008 | 28.08.2008                | ...              | ...             | ...             | ...             | ...             | 4500.00               | 4500.00          |
| 5.48%        | Government Stock, 2009 | 12.06.2009                | ...              | ...             | ...             | ...             | ...             | 5000.00               | 5000.00          |
| 5.87%        | Government Stock, 2010 | 02.01.2010                | ...              | ...             | ...             | ...             | 5000.00         | 5000.00               | 5000.00          |
| 7.27%        | Government Stock, 2013 | 03.09.2013                | ...              | ...             | ...             | ...             | 4000.00         | 4000.00               | 4000.00          |
| 7.37%        | Government Stock, 2014 | 16.04.2014                | ...              | ...             | ...             | ...             | 5000.00         | 5000.00               | 5000.00          |
| 7.38%        | Government Stock, 2015 | 03.09.2015                | ...              | ...             | ...             | ...             | 3000.00         | 3000.00               | 3000.00          |
| 7.49%        | Government Stock, 2017 | 16.04.2017                | ...              | ...             | ...             | ...             | 5000.00         | 5000.00               | 5000.00          |
| 6.25%        | Government Stock, 2018 | 02.01.2018                | ...              | ...             | ...             | ...             | 6000.00         | 6000.00               | 6000.00          |
| 5.69%        | Government Stock, 2018 | 25.09.2018                | ...              | ...             | ...             | ...             | ...             | 6130.00               | 6130.00          |
| 6.05%        | Government Stock, 2019 | 12.06.2019                | ...              | ...             | ...             | ...             | ...             | 7000.00               | 7000.00          |
| 6.35%        | Government Stock, 2020 | 02.01.2020                | ...              | ...             | ...             | ...             | 5000.00         | 5000.00               | 5000.00          |
| 5.87%        | Government Stock, 2022 | 28.08.2022                | ...              | ...             | ...             | ...             | ...             | 11000.00              | 11000.00         |
| 6.17%        | Government Stock, 2023 | 12.06.2023                | ...              | ...             | ...             | ...             | ...             | 8000.00               | 8000.00          |
| 5.97%        | Government Stock, 2025 | 25.09.2025                | ...              | ...             | ...             | ...             | ...             | 16687.95              | 16687.95         |
| <b>Total</b> |                        |                           | <b>...</b>       | <b>20000.00</b> | <b>20000.00</b> | <b>20000.00</b> | <b>55000.00</b> | <b>116817.95</b>      | <b>111817.95</b> |